

For Immediate Release

6 Oct 2017



Great Wall Pan Asia Holdings Limited

長城環亞控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 583.HK)

Great Wall Pan Asia Completed the Acquisitions of GWPA Asset Management and GWPA Corporate Finance

(6 Oct 2017, Hong Kong) Following the Sale and Purchase Agreements entered on 19 May 2017, **Great Wall Pan Asia Holdings Limited** (“**GWPA**” or the “**Company**”, together with its subsidiaries, the “**Group**”, stock code: 583.HK) has today (6 October 2017) completed the transactions with China Great Wall AMC (International) Holdings Limited to acquire the entire issued share capital of Great Wall Pan Asia Asset Management Limited (“**GWPA Asset Management**”) and Great Wall Pan Asia Corporate Finance Limited (“**GWPA Corporate Finance**”) through its two wholly-owned subsidiaries (“**Acquisitions**”). The cash consideration for the two acquisitions is HK\$38.70 million and HK\$0.87 million respectively.

The Board of Directors of GWPA believes that the Acquisitions provide a strong foothold for the Company to extend its business presence in the financial services industry and constitute an important step towards the diversification of its business. Leveraging on the licences to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance in Hong Kong and the well-established platform of Qualified Foreign Limited Partners under the Shen Zhen Qian Hai’s pilot scheme in the People’s of Republic of China that the newly acquired GWPA Asset Management and GWPA Corporate Finance possess, the Group will be able to enhance its revenue sources, profitability and long-term growth potential, thereby increasing shareholders’ value as a whole.

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About Great Wall Pan Asia Holdings Limited

Great Wall Pan Asia Holdings Limited (“GWPA” or the “Company”) is the first holding platform listed overseas of China Great Wall Asset Management Co., Ltd. (“GWAMCC”), which is one of the four major nation-owned financial asset management corporations in the People’s Republic of China. GWAMCC runs the integrated financial services including NPA business, asset management, banking, securities, insurance, trust, lease, investment, etc.. GWPA owns a diversified investment properties portfolio in Hong Kong, including: Bank of America Tower in Admiralty, Yue King Building in Causeway Bay, Sea View Estate in North Point and Ko Fai Industrial Building in Yau Tong, Kowloon. GWPA is also licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance. As an important overseas development platform of GWAMCC, the Company will further develop business diversification as well as release growth potential relying on its holding company's financial investment experience and financial strength.

This press release is issued by Wonderful Sky Financial Group Limited on behalf of **Great Wall Pan Asia Holdings Limited**.

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